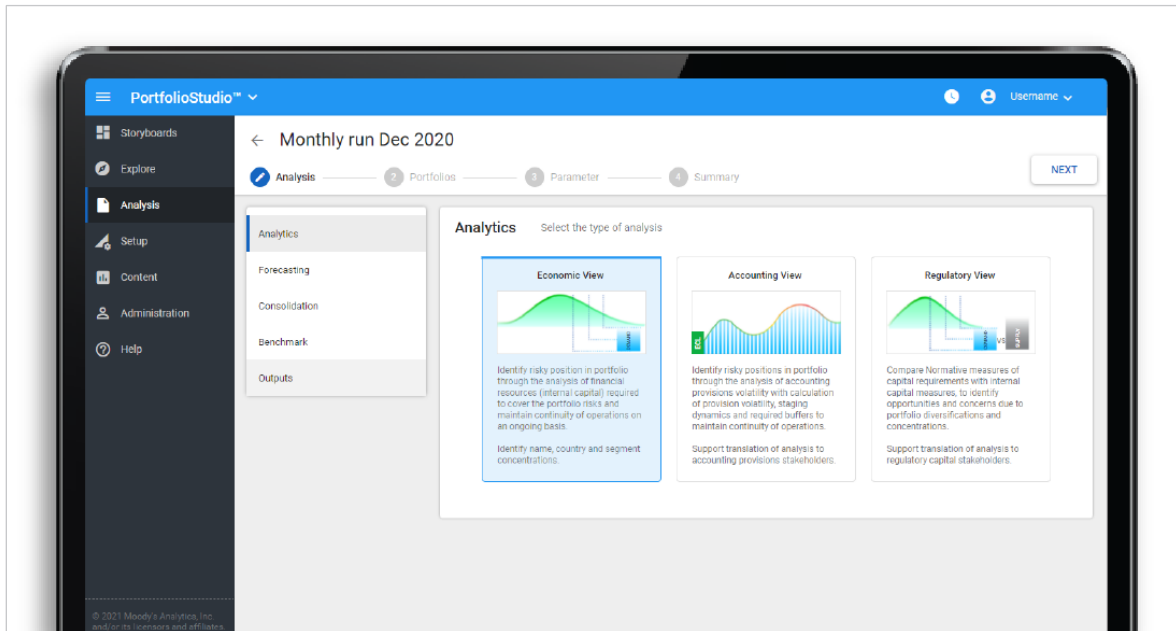# MOODY'S ANALYTICS | PortfolioStudio™

PortfolioStudio™: Return Matters, Risk Matters

Moody's Analytics PortfolioStudio software combines portfolio analytics and decision-enabling tools to effectively identify, measure, and manage risk.

Enable business decision-making through portfolio analysis and optimization

» Identify your short, medium, and long-term risk positions and portfolio segments. Use decision-ready business reporting geared to the front office and the board to communicate portfolio strengths and weaknesses.

» Define, test, and refine your portfolio steering strategy. Implement and test lending and hedging strategies by segment, name, and product mix. React quickly to opportunities, economic outlook uncertainty, and changes in consumer needs.

» Communicate your analysis to management, the board, and regulators. Use the essential information in the interactive actionable insights report to effectively transfer data to stakeholders and decision-makers.

» Act on your analytics with confidence. Communicate business growth capacity and pricing strategy to internal teams by setting limits and targets that reflect risk appetite and business constraints.

Gain a strategic tool for portfolio analysis and beyond

With constantly evolving, interconnected threats and opportunities, risk managers need a complete picture of portfolio risks, emerging risks, and mitigation strategies to advise the business confidently. Our solution helps to navigate and develop a full understanding of current and future portfolio risks with multiple "what-if" scenarios in order to achieve strategic business growth.

» Benefit from an integrated ecosystem of risk, finance, and lending solutions sharing data, assumptions, and models—all contributing to accurate, intelligence-backed insights.

» Translate analytics into economic, accounting, and regulatory terms to ensure consistency across risk, finance, and business teams.

» Take full advantage of the solution through the user-friendly design plus advanced automation.

PortfolioStudio™ Climate and ESG Module

PortfolioStudio™ Climate and ESG Module allows portfolio managers to assess climate impact on credit performance. It includes Climate and ESG data and analytics, such as climate-adjusted PD and scenarios and enables Climate and ESG reporting for credit portfolios. Climate and ESG Module can help you to:

» Unlock a holistic view of risks and impacts.

» Deliver portfolio profiling by ESG data.

» Assess the impact of NGFS scenarios on probability of default forecasts.

50+ ESG scores and climate risk metrics

Portfolio expertise coupled with the power of SaaS

Our SaaS offering joins our expertise with the benefits and flexibility of the cloud. Choosing SaaS, you outsource the hosting, managing, and maintenance of the solution. This means that your solution fits your business needs; comes with state-of-the-art business intelligence; is always up to date; and is scalable, flexible, and secure. With seamless upgrades, reduced total cost of ownership, and greater cost predictability, the subscription model is ideal for businesses looking to adapt to growing demands without revisiting their entire solution setup.

The PortfolioStudio tool is part of Moody's Analytics cloud-native, integrated Risk and Finance platform. This suite of award-winning solutions combines leading risk analytics and highly scalable processing capabilities that enable you to address risks with speed and precision and drive growth.

AWARDS

2021 WINNER FINTECH LEADERS
RANKED 2 IN THE OVERALL FINTECH ECOSYSTEM RANKINGS

Risk Technology Awards 2020 Winner

Moody's Analytics Enterprise-wide stress-testing product of the year

FINTECH BREAKTHROUGH AWARD 2020
REGTECH INNOVATION AWARD

RiskTech 100 2023 #1

RiskTech 100 2023 Moody's Banking

RiskTech 100 2023 Moody's Strategy

RiskTech 100 2023 Moody's Insurance

CONTACT US

Find out more information about Moody's Analytics award winning products and solutions.

www.moodysanalytics.com/contact-us

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